Declaration by an Alternative Investment Fund (AIF) for non-deduction of tax at source u/s. 194 of the Act.

(On the letterhead of the Fund)

I, ____; in the capacity of ______________ of ______________ (**Specify the name an address of the Fund**); hereby declare that:

a. The said Fund is established or incorporated in India in the form of _______ (**specify the Status i.e. Trust, company, LLP etc.**) which has been granted certificate of registration as a category I or category II Alternative Investment Fund (**strike our whichever is not applicable**) and is regulated under SEBI (Alternative Investment Fund) Regulations, 2012, made under SEBI Act, 1992. A self-attested copy of registration certificate is enclosed.

b. The said Fund fulfills all the conditions prescribed under Explanation 1 to section 115UB of the Act in order to qualify as an "Investment Fund".

c. The said Fund holds _______ equity shares of Nocil Limited, bearing Folio No. ___ to ____.

d. Accordingly, it is further declared that the dividend income distributed or paid by M/s. Nocil Ltd. (the Company) during the year ending on 31st March, 2023 in respect of shares held by the said Fund is exempt u/s. 10(23FBA) of the Act.

e. In view of the same, it is requested that no deduction of tax u/s. 194 be made in view of provisions contained in section 197A(1F) r.w. Notification issued by the Central Board of Direct Taxes (CBDT); Department of Revenue dated 25.06.2015 bearing No. 51 of 2015.

Verification

I. . . . . do hereby declare that to the best of my knowledge and belief what is stated above is correct complete and is truly stated.

Verified today the . . . . day of. . . . .

Name and Signature of the person providing the information

Place: . . . .

Encl: As above