



**NOCIL LIMITED**

Regd. Office : Mafatlal House, 3rd Floor, H. T. Parekh Marg,  
Backbay Reclamation, Churchgate, Mumbai - 400 020, India.  
Tel.: +91 22 6657 6100, 6636 4062 Fax +91 22 6636 4060  
Website: www.nocil.com CIN No. L99999MH1961PLC012003  
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**ARVIND MAFATLAL GROUP**  
The ethics of excellence

**COMPANY SCHEME PETITION NO. 1025 OF 2020**

**IN**

**COMPANY SCHEME APPLICATION NO. 1011 OF 2020**

In the matter of the Companies Act, 2013

**AND**

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

**AND**

In the matter of Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited ('NOCIL' or 'the Transferee Company') and their respective Shareholders ('the Scheme' or 'this Scheme').

**NOCIL LIMITED**, a Company incorporated under the Companies Act, 1956 and having its Registered office at Mafatlal House, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400020  
CIN: L99999MH1961PLC012003

.....the Third Petitioner Company



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To,  
Securities and Exchange Board of India,  
Plot No. C 4A, G Block,  
Near Bank of India,  
Bandra Kurla Complex,  
Bandra East, Mumbai – 400 051.

**NOTICE OF FINAL HEARING OF THE COMPANY SCHEME PETITION**

Notice is hereby given that a Petition under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 for an order sanctioning the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited and their respective shareholders was admitted by the National Company Law Tribunal, Mumbai Bench ('NCLT') on 9<sup>th</sup> October 2020. The said Petition is fixed for final hearing before the NCLT on 3<sup>rd</sup> November 2020.

Copy of the NCLT order is attached herewith as Annexure 'A'.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal on receipt of this notice, not later than 2 days before the date fixed for hearing of Petition, where they seek to oppose the Petition, the grounds of opposing or a copy of the affidavit should be furnished with such notice. Copy of the representation may simultaneously be served upon the Petitioner Company.

Dated this 15<sup>th</sup> day of October, 2020

  
\_\_\_\_\_  
Authorized Signatory



Enclosures: i) NCLT order dated 09/10/ 2020

**NATIONAL COMPANY LAW TRIBUNAL  
COURT No. – I, MUMBAI BENCH**

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**CP (CAA) No. 1025/MB/2020**

**in**

**CA (CAA) No. 1011/MB/2020**

**Suremi Trading Private  
Limited**

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**Dated 09<sup>th</sup> October, 2020**

**ORDER**

The work of the Tribunal has been closed due to Covid-19 pandemic as per letter dated 22.03.2020 and subsequent follow up orders of the Principal Bench, National Company Law Tribunal. The Principal Bench vide Order dated 31.07.2020, constituted this Bench for hearing of the urgent matters through Video Conference (VC).

The matter is taken up on VC. The CP No. 1025 of 2020 is taken up for hearing. Heard the Learned Counsel for the Petitioner. Petition admitted. The Petitioners, shall at least 10 days before the date fixed for hearing, publish the notice of hearing of the Petition in two local newspapers viz. one in English and one in Vernacular having circulation in the area where the registered office is situated as per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. The Petitioner Companies shall issue notices to statutory authorities, as required under Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, informing the date fixed for hearing. The Petitioner shall host notices along with the copy of the scheme on their respective websites, if any.

The Petitioners shall file proof of compliance electronically 3 days before the final hearing with this Tribunal. Petition is accordingly admitted and fixed for hearing and final disposal on 3<sup>rd</sup> November, 2020.

Sd/-

**V. NALLASENAPATHY  
Member (Technical)**

Sd/-

**MOHAMMED AJMAL  
Member (Judicial)**

  
**CERTIFIED TRUE COPY**

