



NOCIL LIMITED



NOCIL Limited

FY15 Audited Financial Results

Revenue at Rs. 719 crs; y-o-y growth 21%

EBITDA at Rs. 112 crs; y-o-y growth 84%

PAT of Rs. 57 crs, y-o-y growth 140%

Dividend Declared of Re.1 per equity share (10% of Face Value)

Investor Release: 4th May 2015, Mumbai

NOCIL Limited, part of Arvind Mafatlal Group and one of the Largest Rubber Chemical manufacturer in India, has declared Audited Results for the Quarter and Full Year ended March 31, 2015.

Financials at a Glance (Standalone):

Particulars	Q4FY15	Q4FY14	Y-o-Y	FY15	FY14	Y-o-Y
Net Revenue	190	173	10%	719	596	21%
EBITDA	32	20	62%	112	61	84%
EBITDA Margin	17%	12%		16%	10%	
Profit after Tax	17	10	70%	57	24	140%
PAT Margin	9%	6%		8%	4%	

Key Highlights for FY15:

- Net Revenue of Rs. 719 crs in FY15 compared to Rs. 596 crs last year; growth of 21%
- EBITDA for FY15 Rs. 112 crs as against Rs. 61 crs last year; a growth of 84%
- EBITDA margin in FY15 has improved to 16% from 10% in FY14 mainly due to operating efficiencies
- Profit after Tax for FY15 is Rs. 57 crs registering growth of 140%
- Long Term Debt to Equity has reduced from 0.25 in FY14 to 0.17 in FY15



NOCIL LIMITED



Dividend

The Board of Directors of the Company at its meeting held on April 30, 2015, has recommended a dividend @ Re. 1/- per Equity Share of Rs.10/- each (10%) for the Financial Year 2014-15, which will absorb Rs. 19.35 crs (including tax on Dividend).

Commenting on the results, Mr. C.R. Gupte MD said "It gives me immense pleasure to announce that your company has made progress in FY15 through its business strategy and better utilization at Dahej Plant thereby resulting in operating efficiencies. On the result front, our Revenue grew at 21%, EBITDA and PAT registered a growth of 84% and 140% respectively for the Full year FY15. There are huge investments done by the Tire companies around Asia and Large Global Players are consolidating their businesses. This gives us better opportunities to grow our business in coming years."



NOCIL LIMITED



About NOCIL Limited

NOCIL (National Organic Chemicals Industries Limited) is part of Arvind Mafatlal Group of Industries. It is the largest Rubber Chemical manufacturer in India with expertise over 4 decades. NOCIL has long term relationships with customers over 40 countries & has wide range of rubber chemicals product offerings.

Safe harbor statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information, please contact:

NOCIL Limited

CIN: L99999MH1961PLC012003

Mr. P.Srinivasan - CFO

Email: finance@nocilindia.com

Strategic Growth Advisors Private Limited

CIN: U74140MH2010PTC204285

Ms. Payal Dave

Email: dpayal@sgapl.net