COMPANY SCHEME PETITION NO. 1025 OF 2020

IN

COMPANY SCHEME APPLICATION NO. 1011 OF 2020

In the matter of the Companies Act, 2013

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

AND

In the matter of Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited ('NOCIL' or 'the Transferee Company') and their respective Shareholders ('the Scheme' or 'this Scheme').

NOCIL LIMITED, a Company incorporated under the Companies Act, 1956 and having its Registered office at Mafatlal House, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400020
CIN: L99999MH1961PLC012003

.....*the Third Petitioner Company*

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To,

The Assessing Officer

Office of Deputy Commissioner of Income tax Circle 1 (2) (2)

Ayakar Bhavan,

M K Road,

Mumbai - 400020

<u>NOTICE OF FINAL HEARING OF THE COMPANY SCHEME PETITION</u>

Notice is hereby given that a Petition under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 for an order sanctioning the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited and their respective shareholders was admitted by the National Company Law Tribunal, Mumbai Bench ('NCLT') on 9th October 2020. The said Petition is fixed for final hearing before the NCLT on 3rd November 2020.

Copy of the NCLT order is attached herewith as Annexure 'A'.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal on receipt of this notice, not later than 2 days before the date fixed for hearing of Petition, where they seek to oppose the Petition, the grounds of opposing or a copy of the affidavit should be furnished with such notice. Copy of the representation may simultaneously be served upon the Petitioner Company.

Dated this 19th day of October, 2020

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Authorized Signatory

Enclosures: i) NCLT order dated 09/ 10/ 2020

NATIONAL COMPANY LAW TRIBUNAL
COURT No. – I, MUMBAI BENCH

*** *** ***

CP (CAA) No. 1025/MB/2020
in
CA (CAA) No. 1011/MB/2020

Suremi Trading Private Limited

*** *** ***

Dated 09th October, 2020

ORDER

The work of the Tribunal has been closed due to Covid-19 pandemic as per letter dated 22.03.2020 and subsequent follow up orders of the Principal Bench, National Company Law Tribunal. The Principal Bench vide Order dated 31.07.2020, constituted this Bench for hearing of the urgent matters through Video Conference (VC).

The matter is taken up on VC. The CP No. 1025 of 2020 is taken up for hearing. Heard the Learned Counsel for the Petitioner. Petition admitted. The Petitioners, shall at least 10 days before the date fixed for hearing, publish the notice of hearing of the Petition in two local newspapers viz. one in English and one in Vernacular having circulation in the area where the registered office is situated as per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.The Petitioner Companies shall issue notices to statutory authorities, as required under Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, informing the date fixed for hearing. The Petitioner shall host notices along with the copy of the scheme on their respective websites, if any.

The Petitioners shall file proof of compliance electronically 3 days before the final hearing with this Tribunal. Petition is accordingly admitted and fixed for hearing and final disposal on 3rdNovember, 2020.

Sd/-	Sd/-
V. NALLASENAPATHY	**MOHAMMED AJMAL**
Member (Technical)	**Member (Judicial)**

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