

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

**THE BOARD OF DIRECTORS
NOCIL LIMITED**

LIMITED REVIEW REPORT

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results (“the Statement”) of **NOCIL LIMITED** (“the Company”) for the quarter ended June 30, 2018, prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 (initialled by us for identification). This Statement is the responsibility of the Company’s Management and has been approved by the Board of Directors at its meeting held on July 25, 2018. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is expression of an opinion regarding the financial statements taken as a whole. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS**

Firm Regn. No.: 104607W / W100166


Dargans Z. Fraser
PARTNER
M. No.: 42454

Mumbai : July 25, 2018.

LLP IN : AAH - 3437

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NOCIL LIMITED

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Churchgate, Mumbai - 400 020, India.

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CIN- L99999MH1961PLC012003 Email: finance@nocil.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2018

₹ in Lakhs

Sr. No	PARTICULARS	Standalone			
		For the quarter ended on			For the year ended on
		30.6.2018 (Unaudited)	31.3.2018 (Audited)	30.6.2017 (Unaudited)	31.3.2018 (Audited)
1	Revenue from Operations	26,809	27,587	23,654	98,927
2	Other Income	210	321	279	1,433
3	Total Income (1 + 2)	27,019	27,908	23,933	1,00,360
4	Expenses				
	a. Cost of materials consumed	12,376	12,025	11,025	44,419
	b. Purchases of stock-in-trade	60	62	86	294
	c. Change in inventories of finished goods, work-in-progress & stock-in-trade	(535)	114	(1,560)	(651)
	d. Excise Duty	-	-	2,163	2,163
	e. Employee benefits expense	1,822	1,696	1,891	6,739
	f. Finance costs	27	23	37	122
	g. Depreciation and amortisation expense	544	1,116	359	2,291
	h. Other expense	5,063	5,232	4,582	19,676
	Total Expenses	19,357	20,268	18,583	75,053
5	Profit before tax (3 – 4)	7,662	7,640	5,350	25,307
6	Tax Expense				
	Current Tax	2,544	2,856	1,830	8,563
	Excess provision for tax relating to earlier years	-	-	-	(20)
	MAT Credit	-	-	-	-
	Deferred Tax	38	(311)	58	(97)
	Total Tax Expense	2,582	2,545	1,888	8,446
7	Profit After Tax (5 – 6)	5,080	5,095	3,462	16,881
8	Other Comprehensive Income (OCI)				
	a. Items that will be reclassified to profit or loss	-	-	-	-
	b. Items that will not be reclassified to profit or loss				
	Remeasurements of the defined benefit plans	(8)	4	(161)	(33)
	Income tax on remeasurements of defined benefit plan	(5)	(14)	9	(13)
	Change in the fair value of investments in equity instruments	(693)	(777)	(765)	(839)
	Income-tax on Change in the fair value of investments in equity instruments	81	144	-	144
	Other Comprehensive income for the period	(625)	(643)	(917)	(741)
9	Total Comprehensive income for the period (7+8)	4,455	4,452	2,545	16,120
10	Paid up equity share capital (face value ₹. 10 each)	16,535	16,448	16,414	16,448
11	Earnings per share (of ₹.10/- each) (not annualized)				
	- Basic	3.08	3.10	2.11	10.27
	- Diluted	3.06	3.05	2.09	10.15
	Refer accompanying notes to the financial results				





Notes:

1. The above results, which have been subjected to limited review by the Statutory Auditors of the Company, are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 25 July 2018. The financial results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, Companies (Indian Accounting Standards) (Amendment) rules, 2016 and other accounting principles generally accepted in India.
2. The format for audited/unaudited financial results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30 November 2015 has been modified to comply with the requirements of SEBI's circular dated 5 July 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013, which are applicable to companies that are required to comply with Ind AS.
3. The Company is primarily engaged in the business of manufacture of Rubber Chemicals, which in the context of Indian Accounting Standard (Ind AS) 108 on ' Operating Segments ', constitutes a single reportable segment.
4. Sales for the quarter ended 30 June 2018 and quarter ended 31 March 2018 are net of Goods and Services Tax (GST), however sales till the period ended 30 June 2017 and other comparative periods are gross of Excise Duty. The Net Revenue from Operations (Net of GST / Excise Duty) as applicable are as stated below:

PARTICULARS	₹ in Lakhs			
	For the Quarter ended on			For the year ended on
	30.6.2018 (Unaudited)	31.3.2018 Audited	30.6.2017 (Unaudited)	31.3.2018 (Audited)
Net Revenue from Operations	26,809	27,587	21,489	96,764

5. The figures for the corresponding previous periods have been regrouped/restated, wherever necessary.
6. The figures for the quarter ended 31 March 2018 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.

For and on behalf of the Board,
For NOCIL Limited

(S.R.Deo)
Managing Director



Place : Mumbai
Date : 25 July, 2018



NOCIL LIMITED

Regd. Off.: Mafatlal House, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400 020.

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ARVIND MAFATLAL GROUP
The ethics of excellenceFor and on behalf of the Board,
For NOCIL LimitedPlace : Mumbai
Date : 25 July 2018(S.R.Deo)
Managing Director



नोंद. कार्या : मफतलाल हाऊस, एच.टी. पारेख मार्ग, बॅकबे रेलमेशन, मुंबई - ४०० ०२०.
टी : ९९ २२ ६६३६४०६२ एफ: ९९ २२६६३६४०६० वेबसाईट : www.nocil.com
CIN: L99999MH1961PLC012003 • ई मेल: investorcare@nocil.com

३० जून २०१८ रोजी संपलेल्या तिमाही करिता एकल अलेखापरिहित वित्तीय निष्कर्षांचे स्टेटमेंट

अ. क्र.	तपशिल	₹ लाखात			
		एकल			रोजी संपलेल्या वर्षाकरिता
		रोजी संपलेल्या तिमाही करिता			
	३०.६.२०१८ (अलेखापरिहित)	३१.३.२०१८ (लेखापरिहित)	३०.६.२०१७ (अलेखापरिहित)	३१.३.२०१८ (लेखापरिहित)	
१	प्रचालनातून महसूल	२६,८०९	२७,५८७	२३,६५४	१८,९२७
२	इतर उत्पन्न	२१०	३२१	२७९	१,४३३
३	एकूण उत्पन्न (१+२)	२७,०१९	२७,९०८	२३,९३३	१,००,३६०
४	खर्च				
ए.	वापरलेल्या मालाची किंमत	१२,३७६	१२,०२५	११,०२५	४४,४१९
बी.	स्टॉक-इन-ट्रेडची खरेदी	६०	६२	८६	२१४
सी.	फिनिशड गुड्सच्या इन्व्हेंटरीमध्ये बदल, वर्क-इन-प्रोग्रेस आणि स्टॉक-इन-ट्रेड	(५३५)	११४	(१,५६०)	(६५१)
डी.	अबकारी कर	-	-	२,१६३	२,१६३
इ.	कर्मचारी लाभ खर्च	१,८२२	१,६९६	१,८९१	६,७३९
एफ.	आर्थिक किमती	२७	२३	३७	१२२
जी.	घसारा व ऑर्मीटायझेशन खर्च	५४४	१,११६	३५९	२,२१९
एच.	इतर खर्च	५,०६३	५,२३२	४,५८२	१९,६७६
	एकूण खर्च	१९,३५७	२०,२६८	१८,५८२	७५,०५३
५	करापूर्वी नफा (३-४)	७,६६२	७,६४०	५,३५१	२५,३०७
६	कर खर्च				
	चालू कर	२,५४४	२,८५६	१,८३०	८,५६३
	अगोरदच्या वर्षाशी संबंधित कराकरिता अतिरिक्त तरतूद	-	-	-	(२०)
	मॅट क्रेडीट	-	-	-	-
	प्रलंबित कर	३८	(३११)	५८	(९७)
	एकूण कर खर्च	२,५८२	२,५४५	१,८८८	८,४४६
७.	करानंतर नफा (५-६)	५,०८०	५,०९५	३,४६३	१६,६८१
८.	इतर व्यापक उत्पन्न (ओसीआय)				
ए.	बाबी ज्या नफा किंवा तोट्यासाठी पुनर्वगीकृत केल्या जातील.	(८)	४	(१६१)	(३३)
बी.	बाबी ज्या नफा किंवा तोट्यासाठी पुनर्वगीकृत केल्या जाणार नाहीत	(५)	(१४)	९	(१३)
	डिफाईनड लाभ योजनेची फेरमोजणी	(६९३)	(७७७)	(७६५)	(८३९)
	डिफाईनड लाभ योजनेच्या फेरमोजणी वर उत्पन्न कर	८१	१४४	-	१४४
९.	कालावधीकरिता इतर व्यापक उत्पन्न	(६२५)	(६४३)	(९१७)	(७४१)
१०.	भरणा केलेले समभाग भांडवल (दर्शनी मूल्य ₹ १०/- प्रत्येकी)	४,४१५	४,४१२	२,५४५	१६,१२०
११.	प्रति भाग मिळकत (₹ १०/- प्रत्येकी)				
	(अ वार्षिक)	१६,५३५	१६,४४८	१६,४१४	१६,४४८
	- बेसिक	३.०८	३.१०	२.९१	१०.२७
	- डायल्यूटेड	३.०६	३.०५	२.०९	१०.१५

सूचना:

- उपरोक्त निष्कर्ष, जे कंपनीच्या वैधानिक लेखापरिष्काराच्या मर्यादित पुनरावलोकनाप्रमाणे आहेत आणि सेबी (लिस्टिंग ऑब्लिगेशन्स अॅण्ड डिस्कलोजर रिव्हायर्समेंट्स) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ च्या अन्वये प्रसिद्ध करण्यात आले असून, २५ जुलै २०१८ रोजी झालेल्या त्यांच्या बैठकीत संचालक मंडळाने मान्यता दिली आणि लेखा समितीद्वारा आढावा घेण्यात आला. आर्थिक निष्कर्ष कंपनीज (भारतीय लेखा मानके) (सुधारण) रूल्स, २०१६, कंपनीज (भारतीय लेखा मानके) रूल्स, २०१५ च्या नियम ३ सह कंपनी कायदा, २०१३ च्या कलम १३३ अंतर्गत विहित भारतीय लेखा मानके (आयएनडी एएस) आणि भारतात सामान्यपणे स्वीकृत इतर लेखा तत्वांच्या अन्वये तयार करण्यात आले आहेत.
- सेबीचे परिपत्रक सीआयआर/सीएफडी/सीएमडी/१५/२०१५ दिनांकित ३० नोव्हेंबर २०१५ मध्ये विहित केल्याप्रमाणे लेखापरिहित/अलेखापरिहित आर्थिक निष्कर्षाकरिता फॉर्मेट (स्वरूप) हा कंपनी कायदा, २०१३ चे शेड्यूल III (विभाग II) आणि आयएनडी एएस, दिनांकित ५ जुलै, २०१६ च्या सेबीच्या परिपत्रकाच्या आवश्यकतांची पूर्तता करण्यासाठी सुधारण्यात आले, जे आयएनडी एएसच्या पूर्ततेसाठी आवश्यक असल्याप्रमाणे कंपन्यांसाठी लागू आहे.
- कंपनी रबर केमिकल्स उत्पादनाच्या व्यवसायात प्रमुखाने कार्यरत आहे, जो भारतीय लेखा मानके (आयएनडी एएस) १०८ च्या संदर्भात "ऑपरिंग सेगमेंट्स" वर असून एकच अहवाल देण्याजोग्या विभागातील आहे.
- ३० जून २०१८ रोजी संपलेली तिमाही आणि ३१ मार्च २०१८ रोजी संपलेल्या तिमाहीकरिता विक्री व सेवा कराच्या (जीएसटी) निव्वळ आहे, तसेच ३० जून २०१७ रोजी संपलेल्या कालावधीपर्यंत विक्री आणि इतर तुलनात्मक कालावधीकरिता विक्री अबकारी कराच्या एवढी एकूण आहे. प्रचालनातून निव्वळ महसूल (जीएसटी/अबकारी कराच्या निव्वळ) खाली नमूद केल्याप्रमाणे लागू आहे:

तपशिल	रोजी संपलेल्या तिमाही करिता			रोजी संपलेल्या वर्षाकरिता
	३०.६.२०१८ (अलेखापरिहित)	३१.३.२०१८ (लेखापरिहित)	३०.६.२०१८ (अलेखापरिहित)	३१.३.२०१८ (लेखापरिहित)
प्रचालनातून निव्वळ महसूल	२६,८०९	२७,५८७	२१,४८९	१६,७६४

- सुसंगत मागील कालावधीकरिता आकडेवारीची जिथे आवश्यकता असेल त्याप्रमाणे फेरगटवारी/फेरप्रतिपादन करण्यात आले आहे.
- ३१ मार्च २०१८ रोजी संपलेल्या तिमाहीकरिता आकडेवारी ही संबंधित आर्थिक वर्षाच्या तिसऱ्या तिमाही पर्यंत आजच्या तारखेपर्यंत प्रसिद्ध वर्षाची आकडेवारी आणि संपूर्ण आर्थिक वर्षा संबंधी लेखापरिहित आकडेवारी दरम्यान बॅलन्सिंग आकडेवारी आहे.

ठिकाण : मुंबई
दिनांक : २५ जुलै २०१८



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मंडळाकरिता व त्यांच्या वतीने
नॉसिल लिमिटेड करिता

(एस.आर. देव)

व्यवस्थापकीय संचालक