

Format of Holding of Specified securities

1. Name of Listed Entity:NOCIL LTD
2. Scrip Code/Name of Scrip/Class of Security:500730,NOCIL,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2019
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         |      | NO* |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO* |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO* |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | NO* |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               | YES* |     |

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder        | No of Shareholders | No of fully paid up equity shares held | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |                  | Shareholding as a % assuming full conversion of convertible Securities (as a | Number of Shares pledged or otherwise encumbered |                 | Number of equity shares held in dematerialized form |                  |
|----------|--------------------------------|--------------------|--|---|--|--|------------------|--|--|-----------------|---|------------------|
|          |                                |                    |  |   |  | No of Voting Rights                                      |                  |  | Total as a % of (A+B+C)                          | No.             |   | As a % of total  |
|          |                                |                    |  |   |  | Class X  | Total            |  |  |                 |   |                  |
| (I)      | (II)                           | (III)              | (IV)                                   | (VII)   | (VIII)   | (IX)   |                  | (XI)   | (XIII)   | (XIV)           |   |                  |
| (A)      | Promoter & Promoter Group      | 11                 | 55851989                               | 55851989                                      | 33.78  | 55851989   | 55851989         | 33.78  | 33.78  | 12796062        | 22.91   | 55851989         |
| (B)      | Public                         | 139485             | 109509591                              | 109509591                                     | 66.22  | 109509591  | 109509591        | 66.22  | 66.22  | NA              | NA  | 106656462        |
| (C)      | Non Promoter-Non Public        |                    |  |   |  |  |                  |  |  |                 |   |                  |
| (C1)     | Shares underlying DRs          | 0                  | 0                                      | 0   | NA   | 0  | 0                | 0.00   | NA   | NA              | NA  | 0                |
| (C2)     | Shares held by Employes Trusts | 0                  | 0                                      | 0   | 0.00   | 0  | 0                | 0.00   | 0.00   | NA              | NA  | 0                |
|          | <b>Total:</b>                  | <b>139496</b>      | <b>165361580</b>                       | <b>165361580</b>                              | <b>100.00</b>  | <b>165361580</b>   | <b>165361580</b> | <b>100.00</b>  | <b>100.00</b>                                    | <b>12796062</b> | <b>7.74</b>   | <b>162508451</b> |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                         | No of Shareholders | No of fully paid up equity shares held | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                 |                         | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form |
|----------|--|--------------------|--|-----------------------------------|---|--|-----------------|-------------------------|--|--|---|
|          |  |                    |  |                                   |   | No of Voting Rights                                      |                 | Total as a % of (A+B+C) |  |  |   |
|          |  |                    |  |                                   |   | Class X  | Total           |                         |  |  |   |
|          | (I)  | (III)              | (IV)                                   | (VII)                             | (VIII)  | (IX)   |                 | (XI)                    | (XIII)   | (XIV)  |   |
| (1)      | Indian   |                    |  |                                   |   |  |                 |                         |  |  |   |
| (a)      | Individuals/Hindu undivided Family                         | 4                  | 859660                                 | 859660                            | 0.52  | 859660   | 859660          | 0.52                    | 0  | 859660   |   |
|          | HRISHIKESH A MAFATLAL                                      | 1                  | 10260                                  | 10260                             | 0.01  | 10260  | 10260           | 0.01                    | 0  | 10260  |   |
|          | REKHA HRISHIKESH MAFATLAL                                  | 1                  | 154500                                 | 154500                            | 0.09  | 154500   | 154500          | 0.09                    | 0  | 154500   |   |
|          | HRISHIKESH A MAFATLAL                                      | 1                  | 177900                                 | 177900                            | 0.11  | 177900   | 177900          | 0.11                    | 0  | 177900   |   |
|          | PRIYAVRATA MAFATLAL  | 1                  | 517000                                 | 517000                            | 0.31  | 517000   | 517000          | 0.31                    | 0  | 517000   |   |
| (b)      | Central Government/State Government(s)                     | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
| (c)      | Financial Institutions/Banks                               | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
| (d)      | Any Other  | 7                  | 54992329                               | 54992329                          | 33.26   | 54992329   | 54992329        | 33.26                   | 12796062   | 54992329   |   |
|          | KRISHNADEEP ENGG PVT LTD                                   | 1                  | 402720                                 | 402720                            | 0.24  | 402720   | 402720          | 0.24                    | 0  | 402720   |   |
|          | MAFATLAL INDUSTRIES LIMITED                                | 1                  | 25259059                               | 25259059                          | 15.28   | 25259059   | 25259059        | 15.28                   | 9021062  | 25259059   |   |
|          | SUREMI TRADING PVT LTD                                     | 1                  | 20369204                               | 20369204                          | 12.32   | 20369204   | 20369204        | 12.32                   | 1320000  | 20369204   |   |
|          | SUMIL HOLDINGS PVT LTD                                     | 1                  | 220                                    | 220                               | 0.00  | 220  | 220             | 0.00                    | 0  | 220  |   |
|          | SHAMIR TEXCHEM PRIVATE LIMITED                             | 1                  | 220                                    | 220                               | 0.00  | 220  | 220             | 0.00                    | 0  | 220  |   |
|          | SUSHRIPADA INVESTMENTS PVT LTD                             | 1                  | 8960880                                | 8960880                           | 5.42  | 8960880  | 8960880         | 5.42                    | 2455000  | 8960880  |   |
|          | ARVI ASSOCIATES PVT LTD                                    | 1                  | 26                                     | 26                                | 0.00  | 26   | 26              | 0.00                    | 0  | 26   |   |
|          | <b>Sub-Total (A)(1)</b>                                    | <b>11</b>          | <b>55851989</b>                        | <b>55851989</b>                   | <b>33.78</b>  | <b>55851989</b>  | <b>55851989</b> | <b>33.78</b>            | <b>12796062</b>  | <b>55851989</b>                                  |   |
| (2)      | Foreign  |                    |  |                                   |   |  |                 |                         |  |  |   |
| (a)      | Individuals (Non-Resident Individuals/Foreign Individual   | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
| (b)      | Government   | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
| (c)      | Institutions   | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
| (d)      | Foreign Portfolio Investor                                 | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
| (e)      | Any Other  | 0                  | 0                                      | 0                                 | 0.00  | 0  | 0               | 0.00                    | 0  | 0  |   |
|          | <b>Sub-Total (A)(2)</b>                                    | <b>0</b>           | <b>0</b>                               | <b>0</b>                          | <b>0.00</b>   | <b>0</b>   | <b>0</b>        | <b>0.00</b>             | <b>0</b>   | <b>0</b>   |   |
|          | <b>Total Shareholding of Promoter and Promoter Group (</b> | <b>11</b>          | <b>55851989</b>                        | <b>55851989</b>                   | <b>33.78</b>  | <b>55851989</b>  | <b>55851989</b> | <b>33.78</b>            | <b>12796062</b>  | <b>55851989</b>                                  |   |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder                          | No of Shareholders | No of fully paid up equity shares held | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |                  |                         | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Shares pledged or otherwise encumbered |                 | Number of equity shares held in dematerialized form |
|----------|---|--------------------|--|-----------------------------------|--|--|------------------|-------------------------|---|--|-----------------|---|
|          |   |                    |  |                                   |  | No of Voting Rights                                      |                  | Total as a % of (A+B+C) |   | No.  | As a % of total |   |
|          |   |                    |  |                                   |  | Class X  | Total            |                         |   |  |                 |   |
|          | (I)   | (III)              | (IV)                                   | (VII)                             | (VIII)   | (IX)   |                  | (XI)                    | (XIII)  |  | (XIV)           |   |
| (1)      | Institutions  |                    |  |                                   |  |  |                  |                         |   |  |                 |   |
| (a)      | Mutual Funds  | 9                  | 5779147                                | 5779147                           | 3.49   | 5779147  | 5779147          | 3.49                    | 3.49  | NA   | NA              | 5776297   |
|          | L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING B              | 1                  | 2808679                                | 2808679                           | 1.70   | 2808679  | 2808679          | 1.70                    | 1.70  | NA   | NA              | 2808679   |
|          | PRINCIPAL TRUSTEE CO. PVT LTD A/C PRINCIPAL MUTU            | 1                  | 2017800                                | 2017800                           | 1.22   | 2017800  | 2017800          | 1.22                    | 1.22  | NA   | NA              | 2017800   |
| (b)      | Venture Capital Funds                                       | 0                  | 0                                      | 0                                 | 0.00   | 0  | 0                | 0.00                    | 0.00  | NA   | NA              | 0   |
| (c)      | Alternate Investment Funds                                  | 3                  | 41021                                  | 41021                             | 0.02   | 41021  | 41021            | 0.02                    | 0.02  | NA   | NA              | 41021   |
| (d)      | Foreign Venture Capital Investors                           | 0                  | 0                                      | 0                                 | 0.00   | 0  | 0                | 0.00                    | 0.00  | NA   | NA              | 0   |
| (e)      | Foreign Portfolio Investors                                 | 41                 | 6999763                                | 6999763                           | 4.23   | 6999763  | 6999763          | 4.23                    | 4.23  | NA   | NA              | 6999763   |
| (f)      | Financial Institutions/Banks                                | 39                 | 481789                                 | 481789                            | 0.29   | 481789   | 481789           | 0.29                    | 0.29  | NA   | NA              | 444329  |
| (g)      | Insurance Companies   | 9                  | 2148019                                | 2148019                           | 1.30   | 2148019  | 2148019          | 1.30                    | 1.30  | NA   | NA              | 2146859   |
|          | THE NEW INDIA ASSURANCE COMPANY LIMITED                     | 1                  | 2061039                                | 2061039                           | 1.25   | 2061039  | 2061039          | 1.25                    | 1.25  | NA   | NA              | 2061039   |
| (h)      | Provident Funds/Pension Funds                               | 0                  | 0                                      | 0                                 | 0.00   | 0  | 0                | 0.00                    | 0.00  | NA   | NA              | 0   |
| (i)      | Any Other   |                    |  |                                   |  |  |                  |                         |   |  |                 |   |
|          | <b>Sub Total (B)(1)</b>                                     | <b>101</b>         | <b>15449739</b>                        | <b>15449739</b>                   | <b>9.34</b>  | <b>15449739</b>  | <b>15449739</b>  | <b>9.34</b>             | <b>9.34</b>   | <b>NA</b>  | <b>NA</b>       | <b>15408269</b>                                     |
| (2)      | Central Government/State Government(s)/President of I       | 1                  | 400                                    | 400                               | 0.00   | 400  | 400              | 0.00                    | 0.00  | NA   | NA              | 400   |
|          | <b>Sub Total (B)(2)</b>                                     | <b>1</b>           | <b>400</b>                             | <b>400</b>                        | <b>0.00</b>  | <b>400</b>   | <b>400</b>       | <b>0.00</b>             | <b>0.00</b>   | <b>NA</b>  | <b>NA</b>       | <b>400</b>  |
| (3)      | Non-Institutions  |                    |  |                                   |  |  |                  |                         |   |  |                 |   |
| (a)      | i.Individual shareholders holding nominal share capital u   | 135698             | 52650394                               | 52650394                          | 31.84  | 52650394   | 52650394         | 31.84                   | 31.84   | NA   | NA              | 50045136  |
|          | ii.Individual shareholders holding nominal share capital i  | 226                | 25554069                               | 25554069                          | 15.45  | 25554069   | 25554069         | 15.45                   | 15.45   | NA   | NA              | 25470689  |
|          | ASHISH KACHOLIA   | 1                  | 7112010                                | 7112010                           | 4.30   | 7112010  | 7112010          | 4.30                    | 4.30  | NA   | NA              | 7112010   |
|          | DOLLY KHANNA  | 1                  | 3540025                                | 3540025                           | 2.14   | 3540025  | 3540025          | 2.14                    | 2.14  | NA   | NA              | 3540025   |
| (b)      | NBFCs Registered with RBI                                   | 20                 | 991943                                 | 991943                            | 0.60   | 991943   | 991943           | 0.60                    | 0.60  | NA   | NA              | 991943  |
| (c)      | Employee Trusts   | 0                  | 0                                      | 0                                 | 0.00   | 0  | 0                | 0.00                    | 0.00  | NA   | NA              | 0   |
| (d)      | Overseas Depositories (Holding DRs)(Balancing figure)       | 0                  | 0                                      | 0                                 | 0.00   | 0  | 0                | 0.00                    | 0.00  | NA   | NA              | 0   |
| (e)      | Any Other   |                    |  |                                   |  |  |                  |                         |   |  |                 |   |
|          | TRUSTS  | 9                  | 24351                                  | 24351                             | 0.01   | 24351  | 24351            | 0.01                    | 0.01  | NA   | NA              | 24351   |
|          | NON RESIDENT INDIANS  | 1446               | 1718235                                | 1718235                           | 1.04   | 1718235  | 1718235          | 1.04                    | 1.04  | NA   | NA              | 1630675   |
|          | CLEARING MEMBERS  | 136                | 302828                                 | 302828                            | 0.18   | 302828   | 302828           | 0.18                    | 0.18  | NA   | NA              | 302828  |
|          | NON RESIDENT INDIAN NON REPATRIABLE                         | 800                | 1537508                                | 1537508                           | 0.93   | 1537508  | 1537508          | 0.93                    | 0.93  | NA   | NA              | 1537508   |
|          | BODIES CORPORATES   | 1047               | 9941524                                | 9941524                           | 6.01   | 9941524  | 9941524          | 6.01                    | 6.01  | NA   | NA              | 9906063   |
|          | I E P F   | 1                  | 1338600                                | 1338600                           | 0.81   | 1338600  | 1338600          | 0.81                    | 0.81  | NA   | NA              | 1338600   |
|          | <b>Sub Total (B)(3)</b>                                     | <b>139383</b>      | <b>94059452</b>                        | <b>94059452</b>                   | <b>56.88</b>                                       | <b>94059452</b>  | <b>94059452</b>  | <b>56.88</b>            | <b>56.88</b>  |  |                 | <b>91247793</b>                                     |
|          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b> | <b>139485</b>      | <b>109509591</b>                       | <b>109509591</b>                  | <b>66.22</b>                                       | <b>109509591</b>   | <b>109509591</b> | <b>66.22</b>            | <b>66.22</b>  |  |                 | <b>106656462</b>                                    |