

**NOCIL LIMITED**

**SHAREHOLDING PATTERN AS ON 31.12.2010**

**(I) (a) Statement showing Shareholding Pattern**

| SCRIP CODE : 500730 |  | Class of Security : Equity |                     |                                       | Quarter Ended : 31.12.2010                                   |               |  |                        |
|---------------------|--|----------------------------|---------------------|---------------------------------------|--|---------------|--|------------------------|
| Category Code       | Category of Shareholders   | Number of Shareholders     | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares |               | Shares pledged or otherwise encumbered |                        |
|                     |  |                            |                     |                                       | As a percentage of   |               | Number of Shares                       | As a %                 |
|                     |  |                            |                     |                                       | (A+B) <sup>1</sup>   | (A+B+C)       |  |                        |
| ( I )               | ( II )   | ( III )                    | ( IV )              | ( V )                                 | ( VI )   | ( VII )       | ( VIII )                               | ( IX )=(VIII)/(IV)*100 |
| (A)                 | Shareholding of Promoter and Promoter Group <sup>2</sup>                         |                            |                     |                                       |  |               |  |                        |
| <b>(1)</b>          | <b>Indian</b>  |                            |                     |                                       |  |               |  |                        |
| (a)                 | Individuals/H.U.F  | 18                         | 848080              | 714840                                | 0.53   | 0.53          | 0                                      | 0.00                   |
| (b)                 | Central/State Government(s)  | 0                          | 0                   | 0                                     | 0.00   | 0.00          | 0                                      | 0.00                   |
| (c)                 | Bodies Corporate   | 23                         | 51930699            | 51930699                              | 32.29  | 32.29         | 33471269                               | 64.45                  |
| (d)                 | Financial Institutions/Banks   |                            |                     |                                       |  |               |  |                        |
| (e)                 | Any Other (specify)  |                            |                     |                                       |  |               |  |                        |
|                     | <b>Sub-Total (A)(1)</b>  | <b>41</b>                  | <b>52778779</b>     | <b>52645539</b>                       | <b>32.82</b>   | <b>32.82</b>  | <b>33471269</b>                        | <b>63.42</b>           |
| <b>(2)</b>          | <b>Foreign</b>   |                            |                     |                                       |  |               |  |                        |
| (a)                 | Non Resident Individuals/ Foreign Nationals                                      |                            |                     |                                       |  |               |  |                        |
| (b)                 | Bodies Corporate   |                            |                     |                                       |  |               |  |                        |
| (c)                 | Institutions   |                            |                     |                                       |  |               |  |                        |
| (d)                 | Any Other (specify)  |                            |                     |                                       |  |               |  |                        |
|                     | <b>Sub-Total (A)(2)</b>  | <b>0</b>                   | <b>0</b>            | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>0.00</b>                            | <b>0.00</b>            |
|                     | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                   | <b>41</b>                  | <b>52778779</b>     | <b>52645539</b>                       | <b>32.82</b>   | <b>32.82</b>  | <b>33471269</b>                        | <b>63.42</b>           |
| <b>(B)</b>          | <b>Public Shareholding<sup>3</sup></b>   |                            |                     |                                       |  |               |  |                        |
| <b>(1)</b>          | <b>Institutions</b>  |                            |                     |                                       |  |               |  |                        |
| (a)                 | Mutual Fund/UTI  | 17                         | 44530               | 2590                                  | 0.03   | 0.03          |  |                        |
| (b)                 | Financial Institutions/Banks   | 41                         | 3620987             | 3596717                               | 2.25   | 2.25          |  |                        |
| (c)                 | Central/State Government(s)  | 2                          | 880                 | 500                                   | 0.00   | 0.00          |  |                        |
| (d)                 | Venture Capital Funds  |                            |                     |                                       |  |               |  |                        |
| (e)                 | Insurance Companies  | 11                         | 5635435             | 5634135                               | 3.50   | 3.50          |  |                        |
| (f)                 | Foreign Institutional Investors  | 66                         | 2024734             | 1988044                               | 1.26   | 1.26          |  |                        |
| (g)                 | Foreign Venture Cap. Inv   |                            |                     |                                       |  |               |  |                        |
|                     | <b>Sub-Total (B)(1)</b>  | <b>137</b>                 | <b>11326566</b>     | <b>11221986</b>                       | <b>7.04</b>  | <b>7.04</b>   | <b>N . A.</b>                          | <b>N . A.</b>          |
| <b>(2)</b>          | <b>Non Institutions</b>  |                            |                     |                                       |  |               |  |                        |
| (a)                 | Bodies Corporate   | 1940                       | 15940546            | 15805585                              | 9.91   | 9.91          |  |                        |
| (b)                 | Individuals  |                            |                     |                                       |  |               |  |                        |
|                     | i) Holding nominal share capital upto Rs. 1 lakh                                 | 142476                     | 64380001            | 59312319                              | 40.05  | 40.05         |  |                        |
|                     | ii) Holding nominal share capital in excess of Rs. 1 lakh.                       | 585                        | 15090805            | 14951225                              | 9.39   | 9.39          |  |                        |
| (c)                 | Any Other(specify)   |                            |                     |                                       |  |               |  |                        |
|                     | Overseas Corporate Bodies  | 1                          | 5000                | 5000                                  | 0.00   | 0.00          |  |                        |
|                     | Non Resident Individuals   | 619                        | 1265283             | 1165103                               | 0.79   | 0.79          |  |                        |
|                     | Any Other(Non Domestic Cos.)   | 0                          | 0                   | 0                                     | 0.00   | 0.00          |  |                        |
|                     | <b>Sub-Total (B)(2)</b>  | <b>145621</b>              | <b>96681635</b>     | <b>91239232</b>                       | <b>60.14</b>   | <b>60.14</b>  | <b>N . A.</b>                          | <b>N . A.</b>          |
|                     | Total Public shareholding (B)=(B)(1)+(B)(2)                                      | <b>145758</b>              | <b>108008201</b>    | <b>102461218</b>                      | <b>67.18</b>   | <b>67.18</b>  |  |                        |
|                     | TOTAL (A)+(B)  | <b>145799</b>              | <b>160786980</b>    | <b>155106757</b>                      | <b>100.00</b>  | <b>100.00</b> | <b>N . A.</b>                          | <b>N . A.</b>          |
| <b>(C)</b>          | Shares held by Custodians and against which Depository Receipts have been issued |                            |                     |                                       | 0.00   | 0.00          | <b>N . A.</b>                          | <b>N . A.</b>          |
| 1                   | Promoter and Promoter Group  | 0                          | 0                   | 0                                     | 0.00   | 0.00          |  |                        |
| 2                   | Public   | 0                          | 0                   | 0                                     | 0.00   | 0.00          |  |                        |
|                     | <b>GRAND TOTAL (A)+(B)+( C)</b>  | <b>145799</b>              | <b>160786980</b>    | <b>155106757</b>                      | <b>100.00</b>  | <b>100.00</b> | <b>33471269</b>                        | <b>20.82</b>           |

V K Gupte  
Company Secretary