

NOCIL LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2009

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 500730 | | CLASS OF SECURITY : EQUITY | | | Quarter ended : 31.12.2009 | | | |
|---|--|----------------------------|---------------------|---------------------------------------|--|---------|--|--------|
| Category Code | Category of Shareholders | Number of Share-holders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of | | Number of Shares | As a % |
| | | | | | (A+B)1 | (A+B+C) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | Individuals/H.U.F | 19 | 848080 | 697460 | 0.53 | 0.53 | 0 | 0.00 |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 23 | 51930699 | 51930699 | 32.30 | 32.30 | 16785000 | 32.32 |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 42 | 52778779 | 52628159 | 32.83 | 32.83 | 16785000 | 31.80 |
| (2) Foreign | | | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 42 | 52778779 | 52628159 | 32.83 | 32.83 | 16785000 | 31.80 |
| (B) Public Shareholding3 | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | 17 | 44530 | 2590 | 0.03 | 0.03 | | |
| (b) | Financial Institutions/Banks | 97 | 3498205 | 3438245 | 2.17 | 2.17 | | |
| (c) | Central/State Government(s) | 2 | 880 | 500 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 11 | 6634003 | 6632703 | 4.13 | 4.13 | | |
| (f) | Foreign Institutional Investors | 11 | 1791477 | 1790477 | 1.11 | 1.11 | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| | Sub-Total (B)(1) | 138 | 11969095 | 11864515 | 7.44 | 7.44 | N . A. | N . A. |
| (2) Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 2265 | 18293644 | 18157173 | 11.38 | 11.38 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 148963 | 63922672 | 58597239 | 39.76 | 39.76 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 502 | 12804838 | 12665258 | 7.96 | 7.96 | | |
| (c) | Any Other(specify) | | | | | | | |
| | Overseas Corporate Bodies | 2 | 5020 | 5020 | 0.00 | 0.00 | | |
| | Non Resident Individuals | 640 | 1012932 | 912352 | 0.63 | 0.63 | | |
| | Any Other(Non Domestic Cos.) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 152372 | 96039106 | 90337042 | 59.73 | 59.73 | N . A. | N . A. |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 152510 | 108008201 | 102201557 | 67.17 | 67.17 | | |
| | TOTAL (A)+(B) | 152552 | 160786980 | 154829716 | 100.00 | 100.00 | N . A. | N . A. |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | | | | | 0.00 | 0.00 | N . A. | N . A. |
| | GRAND TOTAL (A)+(B)+(C) | 152552 | 160786980 | 154829716 | 100.00 | 100.00 | 16785000 | 10.44 |

V K Gupte
Company Secretary