



NOCIL LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 31 DECEMBER 2009

Rs. in Lakhs

		For the Quarter ended on		For the Nine months ended on		For the year ended on
		31.12.2009 (Unaudited) (Reviewed)	31.12.2008 (Unaudited) (Reviewed)	31.12.2009 (Unaudited) (Reviewed)	31.12.2008 (Unaudited) (Reviewed)	31.03.2009 (Audited)
1	a) Net Sales	10,503	11,052	31,449	36,812	46,427
	b) Other Operating Income	223	327	540	980	1,258
2	Expenditure					
	a) (Increase) / Decrease in stock of finished products and stock in process	(221)	1,332	(597)	(710)	(118)
	b) Consumption of raw materials	6,421	5,410	18,429	22,210	27,734
	c) Purchase of traded goods	43	54	150	224	261
	d) Employees cost	761	658	2,369	1,918	2,770
	e) Depreciation	212	199	592	589	806
	f) Utilities	991	892	3,147	4,078	4,953
	g) Other expenditure	1,460	1,548	4,345	4,454	5,650
	h) Total	9,667	10,093	28,435	32,763	42,056
3	Profit from Operations before Other Income, Interest & Tax (1 - 2)	1,059	1,286	3,554	5,029	5,629
4	Other Income	65	57	229	165	184
5	Profit before Interest and Tax (3 + 4)	1,124	1,343	3,783	5,194	5,813
6	Interest	2	107	12	327	398
7	Profit before Tax (5 - 6)	1,122	1,236	3,771	4,867	5,415
8	Tax Expense	335	524	1,132	1,619	1,799
9	Profit After Tax (7 - 8)	787	712	2,639	3,248	3,616
10	Paid up Equity Share Capital (face value Rs.10)	16,079	16,079	16,079	16,079	16,079
11	Reserves excluding Revaluation Reserve					10,443
12	Earnings per share (Basic & Diluted)	0.49	0.44	1.64	2.02	2.25
13	Aggregate of Public Shareholding :					
	- Number of shares	108,008,201	108,171,701	108,008,201	108,171,701	108,020,201
	- Percentage of shareholding	67.18	67.28	67.18	67.28	67.18
14	Promoters and promoter group Shareholdings	52,778,779		52,778,779		52,766,779
	a) Pledged / Encumbered					
	- Number of Shares	16,785,000		16,785,000		26,385,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.80		31.80		50.00
	- Percentage of shares (as a % of the total share capital of the Company)	10.44		10.44		16.41
	b) Non-encumbered					
	- Number of Shares	35,993,779		35,993,779		26,381,779
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.20		68.20		50.00
	- Percentage of shares (as a % of the total share capital of the Company)	22.38		22.38		16.41



ARVIND MAFATLAL GROUP
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NOTES :

1. The Company is primarily engaged in the business of manufacture of Rubber Chemicals which in the context of Accounting Standard (AS 17) on "Segment Reporting" constitutes a single reportable segment.
2. There were no pending investor complaints at the beginning of the quarter and 6 complaints (mostly of routine nature) were received during the quarter, which have been attended and resolved and there was no complaint pending at the end of the quarter.
3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 27 January 2010.
4. Figures for the previous period have been regrouped / reclassified wherever necessary.

By the Order of the Board.

For NOCIL Limited,

A large, stylized handwritten signature in blue ink, appearing to read "C.R. Gupte".

(C.R. Gupte)
Managing Director

Place : Mumbai

Dated : 27 January 2010