



**NOCIL LIMITED**

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**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED  
30 SEPTEMBER 2012**

₹ in Lakhs

PARTICULARS	For the Quarter ended on			For the six months ended on		For the year ended on
	30.09.2012 (Unaudited) (Reviewed)	30.06.2012 (Unaudited) (Reviewed)	30.09.2011 (Unaudited) (Reviewed)	30.09.2012 (Unaudited) (Reviewed)	30.09.2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
<b>1 Income from Operations</b>						
a Net sales (Net of excise duty)	12,657	12,769	11,601	25,426	23,307	47,678
b Other operating income	75	54	152	129	320	476
<b>Total income from operations (net)</b>	<b>12,732</b>	<b>12,823</b>	<b>11,753</b>	<b>25,555</b>	<b>23,627</b>	<b>48,154</b>
<b>2 Expenses</b>						
a Cost of materials consumed	7,972	7,943	8,176	15,915	15,127	29,930
b Purchases of stock-in-trade	60	70	74	130	132	265
c Change in inventories of finished goods, work-in-progress & stock-in-trade	190	340	(1352)	530	(1149)	(709)
d Employee benefits expense	894	895	955	1,789	1,719	3,441
e Depreciation and amortisation expense	180	178	200	358	395	899
f Utilities	1,398	1,182	1,355	2,580	2,410	4,738
g Other expense	1,708	1,650	1,871	3,358	3,548	7,197
<b>Total expenses</b>	<b>12,402</b>	<b>12,258</b>	<b>11,279</b>	<b>24,660</b>	<b>22,182</b>	<b>45,761</b>
<b>3 Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>330</b>	<b>565</b>	<b>474</b>	<b>895</b>	<b>1,445</b>	<b>2,393</b>
4 Other income	462	707	636	1,169	790	2,319
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>792</b>	<b>1,272</b>	<b>1,110</b>	<b>2,064</b>	<b>2,235</b>	<b>4,712</b>
6 Finance costs	57	28	5	85	8	28
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>735</b>	<b>1,244</b>	<b>1,105</b>	<b>1,979</b>	<b>2,227</b>	<b>4,684</b>
8 Exceptional Items Diminution in value of investment, reversed	-	-	-	-	-	22
<b>9 Profit from ordinary activities before Tax (7 + 8)</b>	<b>735</b>	<b>1,244</b>	<b>1,105</b>	<b>1,979</b>	<b>2,227</b>	<b>4,706</b>
10 Tax expense	160	375	301	535	649	1307
<b>11 Net Profit after tax (9 - 10)</b>	<b>575</b>	<b>869</b>	<b>804</b>	<b>1,444</b>	<b>1578</b>	<b>3,399</b>
12 Paid up equity share capital (face value Rs. 10)	16,079	16,079	16,079	16,079	16,079	16,079
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	17,205
<b>14 Earnings per share (of Rs. 10 each) (not annualised)</b>						
- Basic	0.36	0.54	0.50	0.90	0.98	2.11
- Diluted	0.36	0.54	0.50	0.90	0.98	2.11
See accompanying notes to the financial results						



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PARTICULARS	For the Quarter ended on			For the six month ended on		For the year ended on
	30.09.2012 (Unaudited) (Reviewed)	30.06.2012 (Unaudited) (Reviewed)	30.09.2011 (Unaudited) (Reviewed)	30-09-2012 (Unaudited) (Reviewed)	30-09-2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>						
1. Public Shareholding:						
- Number of Shares	101,835,201	101,835,201	105,743,701	101,835,201	105,743,701	101,836,382
- Percentage of Shareholding	63.34	63.34	65.77	63.34	65.77	63.34
2. Promoters and Promoter Group Shareholding	58,951,779	58,951,779	55,043,279	58,951,779	55,043,279	58,950,598
a) Pledged / Encumbered						
- Number of shares	16,686,269	16,686,269	16,686,269	16,686,269	16,686,269	16,686,269
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	28.30	28.30	30.31	28.30	30.31	28.31
- Percentage of shares (as a % of the total share capital of the Company)	10.38	10.38	10.38	10.38	10.38	10.38
b) Non- encumbered						
- Number of shares	42,265,510	42,265,510	38,357,010	42,265,510	38,357,010	42,264,329
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.70	71.70	69.69	71.70	69.69	71.69
- Percentage of shares (as a % of the total share capital of the Company)	26.28	26.28	23.86	26.28	23.86	26.28
<b>Particulars</b>	<b>3 months ended on 30-09-2012</b>					
<b>B INVESTORS COMPLAINTS</b>						
Pending at the beginning of the quarter	-					
Received during quarter	1					
Disposed off during the quarter	1					
Remaining unresolved at the end of the quarter	-					



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**NOCIL LIMITED****Standalone Statement of Assets and Liabilities**

Particulars	As at 30	As at 31
	September, 2012 (Unaudited)	March, 2012 (Audited)
	( Rs. In Lakhs )	( Rs. In Lakhs )
<b>A. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' funds</b>		
(a) Share capital	16,079	16,079
(b) Reserves and surplus	18,650	17,205
<b>Sub Total - Shareholders' funds</b>	<b>34,729</b>	<b>33,284</b>
<b>(2) Non-current liabilities</b>		
(a) Long-term borrowings	10,000	7,500
(b) Deferred tax liabilities (net)	2,725	2,190
(c) Long-term provisions	1,827	1,823
<b>Sub Total - Non-current liabilities</b>	<b>14,552</b>	<b>11,513</b>
<b>(3) Current liabilities</b>		
(a) Short-term borrowings	2,550	546
(b) Trade payables	7,274	6,277
(c) Other current liabilities	2,565	1,647
(d) Short-term provisions	265	1,284
<b>Sub Total - Current liabilities</b>	<b>12,654</b>	<b>9,754</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>61,935</b>	<b>54,551</b>
<b>B. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Fixed assets	26,032	20,187
(b) Non-current investments	2,506	2,506
(c) Long term loans and advances	3,518	3,039
<b>Sub Total - Non-current assets</b>	<b>32,056</b>	<b>25,732</b>
<b>(2) Current assets</b>		
(a) Inventories	10,828	11,392
(b) Trade receivables	12,015	9,911
(c) Cash and cash equivalents	2,735	3,507
(d) Short-term loans and advances	4,274	3,999
(e) Other current assets	27	10
<b>Sub Total - Current assets</b>	<b>29,879</b>	<b>28,819</b>
<b>TOTAL - ASSETS</b>	<b>61,935</b>	<b>54,551</b>







**Notes.**

1. The Company is primarily engaged in the business of manufacture of Rubber Chemicals which, in the context of Accounting Standard (AS 17) on "Segment Reporting", constitutes a single reportable segment.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 October 2012.
3. Previous period/year figures have been regrouped, wherever necessary.

**In Terms of our report attached**

**For and on behalf of the Board**

**For DELOITTE HASKINS & SELLS  
Chartered Accountants**

**For NOCIL Limited**

*P.B. Pardiwalla*  
**P.B. Pardiwalla  
Partner**

*(Signature)*  
**(C.R.Gupte)  
Managing Director**

**Place : Mumbai**

**Date : 22 October 2012.**